

Key Capture[®] Quick Setup Guide

Revised (2/2024)



1. Key Capture System Requirements

For Key Capture to work properly, you must ensure your computer, operatingsystem, internet bandwidth and network capabilities meet the minimum system requirements. **Note** – You will need administrative rights on your PC to perform the Key Capture installation.

Hardware:

- Intel[®] Pentium III, 2.8 GHz processor or higher, Minimum 2 GB RAM
- 17" XVGA display (1024x768) with Windows® Display set to Small Fonts
- USB 2.0 Connection
- Minimum 30 MB free hard drive space

Operating System:

Windows[®] 10 Windows[®] 11

Must have most recent Windows updates

- Microsoft[®] Edge
- Mozilla Firefox[®]
- Google Chrome[®]
- Microsoft[®] .NET version 4.5 and may be downloaded from Microsoft at: <u>https://www.microsoft.com/en-us/download/details.aspx?id=30653</u>

High-speed Internet Connection:

- Recommended Download Speed: 10megabits per second (Mbps) or greater
- Required Minimum Upload Speed: 3 mbps

Network Configuration:

- If you have an authenticated network, the user of the software must have network access and can download and save data.
- Port 443 is required for the SSL traffic on your network.
- Dedicated external IP address: For security reasons, the Key Capture application does notsupport load balancing of external IP addresses. If unsure of your network configurations, please check with your IT department.
- You can use the following tool to determine if you are load balancing:
 - Go to URL/Site: http://www.whatismyip.com/
 - Your IP: ex 156.77.111.19 will appear
 - F5 keyboard function key will refresh the screen. If the IP address changes, the client is load balancing and using multiple IP addresses. You will need to refresh several times. The IP may not change every time.
 - If the IP address number changes, the client is load-balancing. If the number does not
 change, the test is inconclusive.
- The following URL's must be allowed (whitelisted) on the network:



- cdp.jackhenry.com
- www.trustcenter.de
- csc3-2010-crl.verisign.com
- crl.verisign.com"
- <u>https://keynavigator.key.com</u> (access via KeyNavigator)
- ibx.key.com (access via KBBO)
- <u>https://www.key.com</u>

Additional Implementation and System Update Requirements:

- Anti-Virus Protection Software and/or Anti-Spyware may need to be disabled to allow for the initial installation.
- Administrator rights are required for the initial installation of the software.
- Administrator rights may be required for planned system updates.

A Special Note on Internet Speeds

Internet upload and download speeds are critical for Key Capture to work effectively. You may check your internet upload and download speed by doing the following:

- Go to http://myspeed.visualware.com/
- Select the Click to Start My Speed button
- Note the Internet upload and download speeds

As Internet speeds may vary, this test is best run during time when you would normally process your deposit.

- Recommended Download Speed: 10 megabits per second (Mbps) or greater
- Required Minimum Upload Speed: 3 mbps

Note: If you would like to add Key Capture to an additional computer, please contact your Payments Advisor for assistance.



2. Installation and Use

Accessing Key Capture for the First Time from KeyNavigator®

(see page 6 when accessing from KBBO)

Follow this process to complete the Key Capture single sign on and installation. Throughout the rest of this guide you may also see Key Capture referred to as Remote Deposit Capture.

Key Capture is accessed via KeyNavigator:

- Visit <u>www.key.com/corporate</u>
- Access KeyNavigator via the **Sign On** box located on the right side of the page.
- Enter your KeyNavigator User ID and Password. Click Sign On.



• Hover over the **Receivables** menu in KeyNavigator; then select **Key Capture**.

ashboard	Reporting & Research	Payables	Receivables	File Services	Card Services	Specialized Services	
Peceivables				Deposit Co	incentration		>
Access receivables reports with integrated 7-year imaging tools to accelerate cash posting, simplify research activities, and improve efficiency.			10	Lockbox			>
			Key Capture		>		

☑ NOTE: You will only see the Key Capture module if you have access.



• If you have access to multiple locations/IDs, a drop down box will appear for you to select the deposit location desired. If you do not have multiple locations/IDs, you will be taken directly to the Key Capture Make a Deposit page.

KeyNavigator ®	KeyBank 🗘 🛪		Message Center	🍅 Support	🔅 Administration	🗭 Logout
Dashboard Payables	Receivables					
		Key Capture User Select DMCHEMME - D and M Chem Inc (D and M Chem Inc) • work				

• If you have multiple IDs and want to complete a deposit for another user/location; from the page you are on select the **Receivables Menu** and click **Key Capture**. The drop down selection will be available to select a different user/location.

KeyNavigator" KeyBank 🐎					Mess		
Dashboard	Reporting & Research	Payables	Receivables	File Services	Card Services	Specialized Services	
Deposit Concentration					>		
Receivables			Lockbox			>	
Access receiv accelerate cas Mobilize idle c service	Access receivables reports with integrated 7-year imaging tools to accelerate cash posting, simplify research activities, and improve efficiency. Mobilize idle cash with our easy to use reporting and cash consolidation service.			Key Capture		>	

KeyNavigator* KeyBank 🔶 🛪	Message Center	🙆 Support 🔅 Administratio	n 🕩 Logout
Dastboard Payables Receivables			
Key Capture User Select DMCHEMME - D and M Chem Inc (D and M Chem Inc) * warm			

Accessing Key Capture for the First Time from KeyBank Business Online[®] (KBBO)

(see page 4 when accessing from KeyNavigator)

Requirements: client is onboarded with KBBO platform and Key Capture Service

KeyCapture is accessed via KBBO at key.com

- Visit key.com and login to KBBO
- Go to Payments & Transfers and select Key Capture tab from the dropdown menu. Click on Key Capture menu option.



Proceed to the setup screen and select the location from the available options from the dropdown menu. Once a location selected, the "Go to Key Capture Hub" button turns red.



& 1-866-886-0848 | Mon-Fri: 8:00 a.m. - 7:00 p.m. ET



Users can access KeyNavigator / KBBO via three browser options to access Key Capture. Upon initial sign on to Key Capture, you will be brought to the scanner service set-up screen below.

Users should follow all instructions in the window after installing the Remote Deposit Scanner Service. NOTE: Google Chrome[®], unlike Mozilla Firefox[®] and Microsoft[®] Edge, will present a pop up the Scanner Service Set-up.

Click on the **Remote Deposit Scanner Service** link in the message below to download the service. Administrative rights are required to download the scanner service. After the Remote Deposit Scanner Service has downloaded, please follow step 1. Install the Remote Deposit Scanner Service through RemoteDepositSetup.msi downloaded file.

2. Close the browser, so the browser recognizes newly installed browser certificate. Reopen browser and repeat login steps to KeyNavigator or KBBO.

Close the browser, so the browser recognizes newly installed browser certificate. Reopen browser and repeat login steps to KeyNavigator or KBBO.

Press Update button to download the prerequire files.

Remote Deposi	t Scanner Service Setup	
To make a deposit, pleas Remote Deposit Scanner	e download and install the Service	
Once installed, you'll nee 1. Click this Link to launc 2. Go to new tab and Cliu 3. { "Response" : "Pong" } After completing the abo Click "Cancel" to install the If you are an IP Scanner of Contact your System Add	ed to configure your browser to allow a h a new tab titled "Privacy error". ck on "Advanced" link and then click on message will be displayed. Ignore this ove steps, click "Continue" below to sta he Remote Deposit Scanner Service late user, please ensure that you have acces ministrator for more information.	secure connection with the scanner service. "Proceed to localhost (unsafe)". message and close the new tab. rt using the application. er. s to an IP Scanner and it is assigned to you.
		Continue Cancel
	Downloads	▶ 9 →
	RemoteDepositSetup (21).msi Open file	



Once the Remote Deposit Scanner Service is installed, you will receive the following screen. Click the **Update** button to continue with the installation:

Key Capture

Make a Deposit Reports					
Updates Required Key Capture needs to be updated before deposits can be made. Please click 'Update' below to start the process.	Deposit History				
	Expand filter and sorting control				
Update					

Clicking **Update** will bring up the following Update Screen (finishing updates for Remote Deposit Scanner Service). There are 6updates that will need to run if you are setting up Key Capture for the first time.

Update in Progress	
O Downloading prerequisites: 1 of 6 0% complete	
	Cancel Update

Once the Scanner Service is completely installed, select the appropriate device:



Key Capture

evice Selection ease select the brand of scanner you will be using on this computer and	Deposit History
ck "Continue"	Expand filter and sorting control
<choose a="" device=""> Continue</choose>	+ 01/20/2024 1 Deposit(s) \$100.00
<choose a="" device=""></choose>	
Digital Check CX30 or TS240 Digital Check SmartSource	
Panini VisionX or neXt	

Select your device and click **Continue**. Available devices are Digital Check[®]CX30 and Digital Check TS240, Digital Check SmartSource[®], Vision X (Panini[®] X50, Panini X75, Panini X1F).

KeyBank	Key Capture®		
Make a Deposit Device Selection Please select the brand click "Continue"	Deposit Reports	Deposit History No records for history	
Please note: • In proparation of http: Historeoff, Net Frame using Key Capters. T Administrative Right please contact your I to the right to oppred	are enhancements, Key Capture will require work 4.5 to be installed on any computer his it a Hieronet application and will require h. If your meet assistance with these rights, Tateronal resources. Please click on the link is now.		



The installation of the appropriate driver will continue for the selected device:

Update in Progress	
O Downloading updates: 1 of 1	
Digital Check SmartSource - 0% complete	
4	Cancel Update

After the driver installation, a message displays for user to unplug the scanner. Once the device is unplugged, click **Continue**.

Action Required	
Your check scanner driver is being updated. To prepare the che please unplug your scanner's USB cable and click "Continue"	eck scanner for update,
$\sum_{i=1}^{n}$	Continue



After clicking Continue the following screens appear:



A message displays indicating that the scanner has been updated. The scanner may now be plugged in. Then, click on **Continue**

Action Required

Your check scanner driver has been updated. Please plug your scanner back in and click "Continue"

Continue



After the scanner setup, the Home Page will appear:

These steps will not be needed one the driver has been installed on the computer.

After a successful installation, future visits will take you directly to the Home Page.

Key Capture

Make a Deposit Depo	osit Reports		Settings *
Click on an account to st View accounts for All Locations	tart a deposit		Deposit History Expand filter and sorting control
Description $\downarrow_{\mathbb{Z}}^{\mathbb{A}}$	Account Number	Location	+ 01/20/2024 1 Deposit(s) \$100.00
Hospital account	x4444	No Location	
	x1733	No Location	
KC Test Acct- PROOF & ADJUS	X1133	NO ECCATION	



3. Online Help

Please note, a full suite of support resources is available to assist you. For KeyNavigator users, please access <u>Receivables Home | KeyBank</u> for support resources.

For KBBO users, resources are available on KBBO, once signed in, and are located on Key Capture payments tab.

4. Contact Us

If you have any questions regarding Key Capture, please contact your Payments Advisor or Commercial Banking Services at 866-886-0848, Monday through Friday, 8:00 am – 9:00 p.m. ET. Dial 711 for TTY/TRS.

Microsoft, Microsoft Windows, Microsoft Windows Vista, , Microsoft Edge, and the Microsoft

Windows operating system interfaces are trademarks or registered trademarks of Microsoft, Inc. Mozilla Firefox and the Mozilla Firefox interfaces are trademarks or registered trademarks of Mozilla Corporation. © 2015 Google Inc. All rights reserved. Chrome is a trademark of Google Inc. © 2017 Superior Press All rights reserved. Digital Check trademarks, logos, and service marks and those trademarks, logos, and service marks logos, and service marks is a registered trademark licensed to Digital Check by Digital Check Corp. SmartSource is a registered trademarks of Burroughs, Inc.. Burroughs is a registered trademark licensed to Burroughs, Inc. in the United States and other countries. PANINI and Vision X are trademarks or registered trademarks of PANINI S.p.A. All other trademarks, trade names, product names, service marks and all other non-KeyBank marks are the property of their respective owners.